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Open Access policy development

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Policy development

- Wording
- Who is involved
- Implementation
- Resources available for ongoing support



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A policy typology

Type	Rights	Waiver	Deposit	Embargo	Example
1	Assigned to publisher	No	Immediate	On full-text (not metadata)	Liege
2(a)	Authors assign to institution	Yes	Immediate	Usually (as in Type 1)	Harvard, Univ Kansas
2(b)	Institution already holds rights	Yes	Immediate	Usually (as in Type 1)	QUT
3(a)	Not addressed	Yes	Specified	Policymaker-specified	Glasgow, Wellcome Trust
3(b)	Not addressed	No	Specified	Publisher-specified	Many



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A policy typology

Type	Rights	Waiver	Deposit	Embargo	Example	Supported by
1	Assigned to publisher	No	Immediate	On full-text (not metadata)	Liege	Requirement for performance assessment
2(a)	Authors assign to institution	Yes	Immediate	Usually (as in Type 1)	Harvard, Univ Kansas	Advocacy
2(b)	Institution already holds rights	Yes	Immediate	Usually (as in Type 1)	QUT	Very active advocacy
3(a)	Not addressed	Yes	Specified	Policymaker-specified	Glasgow, Wellcome Trust	Intense advocacy effort (sometimes threat of sanctions)
3(b)	Not addressed	No	Specified	Publisher-specified	Many	Support very varied



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Our policymakers today

- How and why their policy was developed
- The main points of their policy
- The effectiveness of the policy: content accumulation
- Other comments on implementation



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Thank you

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www.keyperspectives.co.uk

www.openscholarship.org

www.openoasis.org



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Resources

1. General, comprehensive resource on Open Access:

OASIS

(Open Access Scholarly Information Sourcebook)

www.openoasis.org

2. Resource for policymakers, institutional managers:

EOS

(Enabling Open Scholarship)

www.openscholarship.org



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